



Dear Stockholder:

Please be advised that the annual meeting of the stockholders of **WATERFRONT PHILIPPINES, INC.** (the "Corporation"), will be held on **Saturday, September 21, 2024**, at 10:00 A.M. at No. 1 Waterfront Drive, Off Salinas Drive, Lahug, Cebu City, Philippines to pass upon the following matters:

1. Call to Order;
2. Certification of Notice and Quorum;
3. Approval of the Minutes of the Previous Stockholders' Meeting dated September 23, 2023;
4. President's Report to the Stockholders and Approval of the Annual Report for the year ended December 31, 2023;
5. Ratification of the Acts of the Board and Management for the year 2023;
6. Election of the Board of Directors to serve for the Term 2024-2025;
7. Appointment of External Auditor;
8. Appointment of External Counsels;
9. Other business/corporate matters; and
10. Adjournment.

As fixed by the Board of Directors, the record date for the purpose of determining the stockholders who are entitled to vote in said stockholders' meeting is **August 27, 2024**. The Stock and Transfer Book of the Corporation will be closed on **August 28, 2024** to **September 21, 2024** at 10.00 A.M.

If you are not attending, you may submit a PROXY instrument to the office of the Corporate Secretary of this Corporation at the address stated below. Stockholders whose shareholdings are lodged with the Philippine Central Depository are reminded to secure a certification of their shareholdings from their respective stockbrokers. Corporate stockholders are requested to attach to the PROXY instrument, their respective Board Resolutions in support of their proxies. *Deadline for submission of proxies is on or before 10.00 A.M on **September 21, 2024**.* The proxy form is hereto attached as Annex "A".

On the day of the meeting you or your proxy are hereby required to bring this Notice and any form of identification with picture and signature (e.g. driver's license, SSS ID, company ID, etc.) to facilitate registration.

Stockholders may submit written nominations for directors to the Corporate Secretary by mail or email at the addresses mentioned below not later than **September 02, 2024**. All nominations shall be in writing duly signed by the nominating stockholders or their duly authorized (in writing) representatives, with the written acceptance of the nominee. The nomination form is attached herewith as Annex "B". A copy of a valid government-issued identification card with photo of the nominee shall likewise be enclosed. All nominees for Directors and Independent Directors shall possess the qualifications and none of the disqualifications prescribed by law and the Corporation's policies. If a nominee for Independent Director, the nominee shall likewise submit a duly accomplished Certificate of Qualification in the form prescribed by the Securities and Exchange Commission in its Memorandum Circular No. 5, Series of 2017 dated March 7, 2017.



WE ARE NOT SOLICITING YOUR PROXY.

Pasig City, Philippines, August 9, 2024



ARTHUR R. PONSARAN
Corporate Secretary

Office address:

Unit 3104, 31st Floor Antel Global Corporate Center

#3 Dona Julia Vargas Avenue

Ortigas Center, Barangay San Antonio, Pasig City

Philippines, 1600

Email address: https://www.waterfronthotels.com.ph/investor_relations/

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Principal Office Address
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